STATE OF MINNESOTA IN SUPREME COURT C2-84-2163 and C1-84-2140

OFFICE OF APPELLATE COURTS JUN 30 2008 FILED

## ORDER PROMULGATING AMENDMENTS TO THE RULES OF THE MINNESOTA STATE BOARD OF CONTINUING LEGAL EDUCATION AND THE RULES OF THE LAWYER TRUST ACCOUNT BOARD

On January 31, 2008, we filed an order promulgating amendments to the Rules of the Minnesota State Board of Continuing Legal Education to include limited continuing legal education credit for pro bono legal services. After being advised that the amendments excluded several pro bono programs, by order filed April 15, 2008, we invited comments on an amended rule expanding the scope of pro bono work for which continuing legal education credit would be available.

The Court has reviewed the comments and the proposed amendments and is fully advised in the premises.

IT IS HEREBY ORDERED that the attached amendments to the current Rules of the Minnesota State Board of Continuing Legal Education, including Appendix III, Affidavit of Pro Bono Representation, be, and the same are, prescribed and promulgated to be effective July 1, 2008. These amendments supersede the amendments adopted in our January 31, 2008, order and shall apply to pro bono services provided on or after July 1, 2008.

IT IS FURTHER ORDERED that the attached amendments to the Rules of the Lawyer Trust Account Board be, and the same are, prescribed and promulgated to be effective July 1, 2008.

Dated: June 30, 2008

BY THE COURT:

t-c ). ( Lagreson

Eric J. Magnuson Chief Justice

# AMENDMENTS TO THE RULES OF THE MINNESOTA STATE BOARD OF CONTINUING LEGAL EDUCATION

[Note: new material is indicated by underscoring, except Appendix III, which is all new; deleted material is indicated by strikethrough.]

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## RULES OF THE MINNESOTA STATE BOARD OF CONTINUING LEGAL EDUCATION

## Rule 2. Definitions

In these Rules,

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R. "Pro bono legal representation" means providing legal representation to a pro bono client without compensation, expectation of compensation, or other direct or indirect pecuniary gain.

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S. "Pro bono client" means an individual, not a corporation or other organizational entity, who has been referred to the lawyer by an approved legal services provider or by a Minnesota Judicial Branch program.

T. "Approved legal services provider" means a legal services organization that meets at least one of the following criteria:

- (1) Funded by the Legal Services Corporation, the Minnesota Legal Services Advisory Committee, or the Minnesota Lawyer Trust Account Board; or
- (2) Designated by the Minnesota Lawyer Trust Account Board as an approved legal services provider. Eligibility for designation is limited to:
  - (a) 501(c)(3) nonprofit organizations that have as their primary purpose
     the furnishing of legal services to persons with limited means.
  - (b) Law firms that conduct programs that have as their primary purpose the furnishing of legal services to persons with limited means and are under the supervision of a pro bono coordinator or designated lawyer.
  - (c) Law firms that provide pro bono legal services on behalf of a Minnesota Judicial Branch program, including but not limited to, the Guardian ad Litem Program.

Rule 6. Special Categories of Credit

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**D. Pro Bono Legal Representation.** A lawyer may claim one (1) hour of standard CLE credit for every six (6) hours of pro bono legal representation that the lawyer provides to a pro bono client in a legal matter that has been referred to the lawyer by an approved legal services provider or by a Minnesota Judicial Branch program. No more than six (6) hours of credit may be claimed per reporting period by a lawyer for pro bono legal representation. In order to receive CLE credit the lawyer must submit an Affidavit of Pro Bono Representation to the Board (see Appendix III).

#### Appendix III MINNESOTA STATE BOARD OF CONTINUING LEGAL EDUCATION 180 East 5th Street, Suite 950 St. Paul, MN 55101 AFFIDAVIT OF PRO BONO REPRESENTATION

License Number:					Name:		
CLE Category:					Firm Name:		
	□ <b>1</b>				Street Address:2		
	o 2				Street Address:		
	o 3				City, State, and Zip:		
	Other				Email: <sup>3</sup>		
					at legal serv	ices provider:	
Type(s) of Representation Provided:							- · · ·
	<ul> <li>Consumer</li> <li>Economic A</li> <li>Family Law</li> <li>Health</li> <li>Juvenile</li> <li>Seniors</li> </ul>		□ Housing		Education     Immigration/Refugee     Other:	Individual Rights	
Date ra							
# of ho	urs of p	oro bonc	legal repres	entation:	# of (	CLE credit hours claimed	1:

By signing this affidavit I swear (affirm) that:

- I give permission to the Minnesota Board of Continuing Legal Education to contact the referring legal services provider to verify that the information I have provided is true and accurate;
- I understand that the Board may use this information that I have provided six (6) hours of pro bono legal representation for each one (1) hour of CLE credit claimed and that the pro bono legal representation provided qualifies in all respects under Rules 2(R), 2(S), 2(T), and 6(D).

Lawyer Signature:

Date: \_\_\_\_\_

<sup>&</sup>lt;sup>1</sup> Your CLE reporting category is found on the Attorney License card issued by the Lawyer Registration Office and online at <u>http://www.mncourts.gov/mars/</u>.

<sup>&</sup>lt;sup>2</sup> If the address listed here is different from the address on file in the CLE office, this document will be accepted as a request for change of address. If you do not want to change your address, please state that on this form.

<sup>&</sup>lt;sup>3</sup> An email confirmation will be sent after credits are approved or denied

<sup>&</sup>lt;sup>4</sup> If representation covers more than one reporting period, please submit a separate Affidavit of Pro Bono Representation for each reporting period. If representation is ongoing, please write "ongoing" as the date representation ended.

# AMENDMENTS TO THE RULES OF THE LAWYER TRUST ACCOUNT BOARD

[Note: new material is indicated by underscoring; deleted material is indicated by strikethrough.]

#### RULE 2. POWERS AND DUTIES

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(e) Designation of unfunded approved legal services providers. The Board shall have authority to designate organizations that do not receive funding from the Board as "approved legal services providers" for purposes of continuing legal education credit for pro bono services in accordance with the criteria stated in Rule 2.T(2) of the Rules of the Minnesota State Board of Continuing Legal Education.